

\$495,270,000*
Pennsylvania Turnpike Commission (A1/A+/A+)
Series A of 2015

Maturity	Series	Coupon	Yield	Spread to Late-MMD	Amount (\$000's)	Retail (\$000's)	Institutional (\$000's)	Member (\$000's)	Total (\$000's)	Balance (\$000's)	Priority Subscription	Total Subscription
12/1/2020	A	5.000	1.89	0.40	490	30	490	490	1,010	(520)	106%	206%
12/1/2021	A	5.000	2.15	0.45	1,020	1,555	155	1,020	2,730	(1,710)	168%	268%
12/1/2022	A	5.000	2.42	0.55	21,660	26,450	27,490	6,500	60,440	(38,780)	249%	279%
12/1/2023	A	5.000	2.64	0.60	25,005	-	40,545	6,500	47,045	(22,040)	162%	188%
12/1/2024	A	5.000	2.83	0.65	26,775	-	69,055	6,500	75,555	(48,780)	258%	282%
12/1/2025	A	5.000	2.99	0.70	28,650	20	14,100	6,500	20,620	8,030	49%	72%
12/1/2026	A	5.000	3.15	0.73	30,635	10	96,030	6,500	102,540	(71,905)	313%	335%
12/1/2027	A	5.000	3.27	0.75	5,235	500	18,930	500	19,930	(14,695)	371%	381%
12/1/2028	A	5.000	3.37	0.75	6,140	20	14,395	1,000	15,415	(9,275)	235%	251%
12/1/2029	A	5.000	3.43	0.75	7,115	-	26,620	500	27,120	(20,005)	374%	381%
12/1/2030	A	5.000	3.51	0.75	8,160	-	22,245	3,025	25,270	(17,110)	273%	310%
12/1/2031	A	5.000	3.57	0.75	9,285	-	14,565	3,100	17,665	(8,380)	157%	190%
12/1/2032	A	5.000	3.63	0.75	10,470	-	5,020	3,000	8,020	2,450	48%	77%
12/1/2033	A	5.000	3.68	0.75	11,545	-	2,300	3,000	5,300	6,245	20%	46%
12/1/2035	A	4.000	4.11	1.10	27,190	540	64,570	13,225	78,335	(51,145)	239%	288%
12/1/2040	A	5.000	3.96	0.80	96,585	-	225,700	15,000	240,700	(144,115)	234%	249%
12/1/2045	A	5.000	4.03	0.80	63,670	25	137,350	10,000	147,375	(83,705)	216%	231%
5/1/2016	FRNs	-		+15 bps	15,640	-	31,280	5,000	36,280	(20,640)	200%	232%
12/1/2017	FRNs	-		+50 bps	25,000	-	38,000	-	38,000	(13,000)	152%	152%
12/1/2018	FRNs	-		+65 bps	25,000	-	35,000	5,000	40,000	(15,000)	140%	160%
12/1/2019	FRNs	-		+75 bps	25,000	-	83,000	-	83,000	(58,000)	332%	332%
12/1/2021	FRNs	-		+95 bps	25,000	-	82,500	-	82,500	(57,500)	330%	330%
TOTAL:					495,270	29,150	1,049,340	96,360	1,174,850	16,725	218%	237%